

2021-22 STUDENT SERVICES FEE REPORT: FEE REVENUE

	Actual Revenue	
	FY 2020-21	FY 2021-22
Student Services Fee	36,865,907	36,897,669
Dissertation Filing Fees ¹	49,444	71,252
Summer Session Student Mental Health	140,660	121,573
Total revenue	37,056,011	37,090,494
Return-to-aid from Student Services Fee revenue ²	2,638,565	2,614,091

	Projected Revenue - FY 2022-23		
	Fee Level	Est. # of Students Subject to Fee ³	Projected Revenue ⁴
Proj. Student Services Fee Rev. UG: Pre-Fall 2022 Cohort	\$ 1,128	19,460	\$ 21,951,375
Proj. Student Services Fee Rev. UG: Fall 2022 Cohort	\$ 1,176	7,800	\$ 9,173,206
Proj. Student Services Fee Rev. Grad Academics	\$ 1,152	3,907	\$ 4,501,335
Proj. Student Services Fee Rev. Grad Professional	\$ 1,152	1,331	\$ 1,533,207
Total projected Student Services Fee Revenue		32,499	\$ 37,159,122
Projected Dissertation Filing Fee revenue			\$ 74,824
Projected Summer Session Student Mental Health			\$ 121,573
Total projected Student Services Fee Funds			\$ 37,355,519
Projected return-to-aid from fee revenue ⁵	~\$76.00 Pre-Fall 2023 Undergrad Cohorts; \$97.60 Fall 2023 Undergrad Cohort; \$85.60 Graduate Professionals; \$126.00 Graduate Academics		2,895,259

Sources: Fund Summary Ledgers for the years ending 6/30/21 and 6/30/22 for UC20000 revenue funds; Kuali Financial System inquiry for USAP accounts SF11164 and SF11133 through 6/30/22.

Notes:

- ¹ A dissertation filing fee equal to 1/2 of the quarterly Student Services Fee is assessed to graduate academic students filing dissertations in lieu of the Student Services Fee.
- ² Prior to 2011-12, return-to-aid on Registration/Student Services Fees was calculated based on Registration/Student Services Fee levels, but was provided to USAP in Educational Fee funds. FY22 UG USAP budget includes under enrollment adjustments and reduction to SSF UG USAP base budget allocation per UCOP final allocation table.
- ³ "Estimated # of Students Subject to Fee" does not include medical interns/residents and students qualifying for exemptions/waivers; OIR projected enrollments include estimated withdrawals, but do not include status changes and other refunds/adjustments. 2022-23 estimates based on 2022 fall term enrollments and with an estimated drop off for 2023 winter/spring terms using 2022 winter/spring melt rates as a proxy for 2023. Note, per OIR, there were 55 UC undergraduate transfer students included in OIR's "new student" counts. For purposes of calculating SSF revenue and RTA, the UC transfer students are included with the pre-fall 2022 undergraduate cohort.
- ⁴ Projected revenue includes OIR's adjustment for estimated withdrawals, but does not include waivers, enrollment status change refunds and estimates for other refunds/adjustments.
- ⁵ Projected 2022-23 return-to-aid is based on RTA policy on incremental fee increases as follows: 33% for undergraduate cohorts entering prior to fall 2022; 45% for the undergraduate cohort entering in fall 2022; 40% for graduate professionals and 50% for graduate academics. The 2022-23 projected undergraduate SSF RTA = \$2,289,000 USAP budget from UCOP 11/04/22 undergraduate aid detailed allocation table. Projected graduate USAP budgets based on 2022 fall enrollments per OIR, adjusted for estimated 2022-23 melt, x USAP \$ per student. Actual RTA will be based

2021-22 STUDENT SERVICES FEE REPORT: APPROPRIATIONS, EXPENDITURES AND CARRY FORWARD

	FY 2020-21			FY 2021-22			YEAR-OVER-YEAR CHANGE			PROJECTED EXPENDITURES - CURRENT YEAR	
	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD	PERMANENT BUDGET ALLOCATION	RESERVES
			BALANCE			BALANCE			BALANCE		
FINANCIAL AID	405,497	253,766	151,731	456,061	259,423	196,638	50,564	5,657	44,907	302,947	196,638
<i>SUBTOTAL FINANCIAL AID OFFICE</i>	405,497	253,766	151,731	456,061	259,423	196,638	50,564	5,657	44,907	302,947	196,638
STDNT SRV-AVC ENROLLMENT SE	23,431	-	23,431	46,862	-	46,862	23,431	-	23,431	23,431	46,862
<i>SUBTOTAL STDT SRV-AVC ENROLLMENT SE</i>	23,431	-	23,431	46,862	-	46,862	23,431	-	23,431	23,431	46,862
ARTS DEANS OFFICE	13,463	-	13,463	3,792	-	3,792	(9,671)	-	(9,671)	75,959	3,792
ARTS DO/OUTREACH	90,704	90,704	-	87,647	87,647	-	(3,057)	(3,057)	-	62,808	-
ARTS STUDENT AFFAIRS	261,432	257,701	3,731	276,802	269,440	7,361	15,370	11,739	3,631	194,385	7,361
<i>SUBTOTAL ARTS</i>	365,599	348,405	17,194	368,241	357,087	11,153	2,642	8,682	(6,041)	333,152	11,153
BIO SCI DEANS OFFICE CONTROL	431,614	-	431,614	570,606	-	570,606	138,992	-	138,992	285,440	570,606
DEANS OFFICE-STUDENT AFFAIRS	622,659	622,659	-	561,542	561,542	-	(61,117)	(61,117)	0	381,379	-
<i>SUBTOTAL BIOLOGICAL SCIENCES</i>	1,054,273	622,659	431,614	1,132,148	561,542	570,606	77,875	(61,117)	138,992	666,819	570,606
MERAGE CAREER CENTER	333,608	333,608	-	347,415	347,415	-	13,807	13,807	0	346,814	-
MERAGE/DEAN'S OFFICE	-	-	-	-	-	-	-	-	-	3,568	-
MERAGE/UNDERGRADUATE	24,435	24,435	-	16,419	16,419	-	(8,016)	(8,016)	-	-	-
<i>SUBTOTAL P.M. SCHOOL OF BUSINESS</i>	358,042	358,042	-	363,834	363,834	-	5,791	5,791	0	350,382	-
CFEP/AIRP	2,400	-	2,400	3,600	-	3,600	1,200	-	1,200	1,200	3,600
EDU/RESEARCH	322	-	322	322	-	322	-	-	-	-	322
PEER ADVISORS	11,028	11,015	13	19,278	19,269	9	8,250	8,254	(4)	-	9
<i>SUBTOTAL EDUCATION</i>	13,750	11,015	2,735	23,200	19,269	3,931	9,450	8,254	1,196	1,200	3,931
ENGR/DEAN'S OFFICE/UG STUDENT AFFAIRS	708,078	708,078	-	733,356	733,356	-	25,279	25,279	0	310,296	-
ENGR/HOLDING ACCOUNT	2,486	1,801	685	(7,925)	-	(7,925)	(10,411)	(1,801)	(8,610)	392,888	(7,925)
ENGR/MEP	-	-	-	7,925	-	7,925	7,925	-	7,925	7,925	7,925
<i>SUBTOTAL ENGINEERING</i>	710,564	709,879	685	733,356	733,356	-	22,792	23,477	(685)	711,109	-
HUMANITIES DEANS OFFICE	84,503	-	84,503	96,670	-	96,670	12,167	-	12,167	72,009	96,670
HUMANITIES DEANS OFFICE - UG DEAN	174,498	174,498	-	181,341	181,341	-	6,843	6,843	-	120,504	-
HUMANITIES DEANS OFFICE - UG DEAN OPER	20,400	18,391	2,010	25,342	20,444	4,898	4,942	2,054	2,888	-	4,898
HUMANITIES FILM & MEDIA STUDIES	959	-	959	959	-	959	-	-	-	-	959
<i>SUBTOTAL HUMANITIES</i>	280,361	192,888	87,472	304,312	201,785	102,527	23,952	8,897	15,055	192,513	102,527

2021-22 STUDENT SERVICES FEE REPORT: APPROPRIATIONS, EXPENDITURES AND CARRY FORWARD

	FY 2020-21			FY 2021-22			YEAR-OVER-YEAR CHANGE			PROJECTED EXPENDITURES - CURRENT YEAR	
	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD	PERMANENT BUDGET ALLOCATION	RESERVES
			BALANCE			BALANCE			BALANCE		
ICS/OFC ACCESS & INCLUSION	-	-	-	7,942	2,144	5,798	7,942	2,144	5,798	-	5,798
ICS/SCHOOL REVENUE	16,981	-	16,981	35,920	-	35,920	18,939	-	18,939	26,864	35,920
ICS/STUDENT AFFAIRS	36,149	13,847	22,302	-	-	-	(36,149)	(13,847)	(22,302)	9,000	-
ICS/STUDENT AFFAIRS/UG	-	-	-	50,684	21,418	29,267	50,684	21,418	29,267	-	29,267
<i>SUBTOTAL ICS</i>	53,130	13,847	39,283	94,547	23,562	70,985	41,417	9,714	31,702	35,864	70,985
PHARMSCI/SAO	62,190	17,501	44,690	81,076	30,839	50,237	18,886	13,338	5,548	-	50,237
<i>SUBTOTAL SPSS</i>	62,190	17,501	44,690	81,076	30,839	50,237	18,886	13,338	5,548	-	50,237
PS/DO (ADMIN)	23,435	-	23,435	30,823	-	30,823	7,388	-	7,388	113,414	30,823
PS/DO (STUDENT AFFAIRS)	420,799	420,799	-	424,103	424,103	-	3,304	3,304	-	285,133	-
<i>SUBTOTAL PHYSICAL SCIENCES</i>	444,234	420,799	23,435	454,926	424,103	30,823	10,692	3,304	7,388	398,547	30,823
SE/GEN ADM CONTROL	115,237	-	115,237	142,872	-	142,872	27,635	-	27,635	129,341	142,872
SE/GRADUATE	143,015	143,015	-	142,142	142,142	0	(872)	(873)	0	101,052	0
SE/STUDENT AFFAIRS	232,959	232,959	-	260,435	253,935	6,501	27,476	20,976	6,501	169,084	6,501
SE/UPPP (CUSA)	1,121	-	1,121	1,121	-	1,121	-	-	-	-	1,121
<i>SUBTOTAL SOCIAL ECOLOGY</i>	492,331	375,974	116,357	546,570	396,077	150,493	54,239	20,103	34,136	399,477	150,493
SCHOOL OF SOCIAL SCIENCES											
SS/DEANS/CONTROL	28,306	-	28,306	40,186	-	40,186	11,879	-	11,879	35,122	40,186
SOC SCI/OTI OPERATIONS	23,344	-	23,344	-	-	-	(23,344)	-	(23,344)	-	-
SS/UGST/DECONSTR DIVERSITY INITIATIVE	3,029	3,029	-	-	-	-	(3,029)	(3,029)	-	-	-
SS/UGST/UG STUDENT AFFAIRS	530,194	529,754	439	606,722	606,269	454	76,529	76,514	14	474,836	454
<i>SUBTOTAL SOCIAL SCIENCES</i>	584,872	532,783	52,089	646,908	606,269	40,639	62,036	73,486	(11,450)	509,958	40,639
SCHOOL OF MEDICINE											
COM/DEAN/MED ED/STUDENT AFFAIRS	515,899	515,899	-	518,310	327,269	191,041	2,411	(188,630)	191,041	518,341	191,041
SOM/MED ED/ED AFFAIRS/ADMINISTRATION/GME	-	-	-	40	39	1	40	39	1	-	1
SOM/PSYCH/HURRIA/ADMIN	1,740	-	1,740	1,740	-	1,740	-	-	-	-	1,740
<i>SUBTOTAL SCHOOL OF MEDICINE</i>	517,639	515,899	1,740	520,089	327,308	192,781	2,451	(188,591)	191,042	518,341	192,781
SCHOOL OF NURSING											
NURSING/UNDERGRADUATE	92,925	23,778	69,146	159,241	84,677	74,564	66,317	60,899	5,418	79,957	74,564
<i>SUBTOTAL SCHOOL OF NURSING</i>	92,925	23,778	69,146	159,241	84,677	74,564	66,317	60,899	5,418	79,957	74,564

2021-22 STUDENT SERVICES FEE REPORT: APPROPRIATIONS, EXPENDITURES AND CARRY FORWARD

	FY 2020-21			FY 2021-22			YEAR-OVER-YEAR CHANGE			PROJECTED EXPENDITURES - CURRENT YEAR	
	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD	PERMANENT BUDGET ALLOCATION	RESERVES
			BALANCE			BALANCE			BALANCE		
PROGRAM IN PUBLIC HEALTH											
SPH/DEAN'S OFFICE	238,233	207,805	30,429	54,673	(1,401)	56,074	(183,560)	(209,206)	25,646	84,207	56,074
SPH/STUDNT AFFAIRS/GRAD	19,492	19,492	-	75,717	75,717	-	56,225	56,225	-	-	-
SPH/STUDNT AFFAIRS/UGRAD	54,165	54,165	-	228,222	228,222	-	174,057	174,057	-	202,102	-
<i>SUBTOTAL SCHOOL OF PUBLIC HEALTH</i>	311,891	281,462	30,429	358,612	302,538	56,074	(183,560)	(209,206)	25,646	286,309	56,074
DIVISION OF CAREER PATHWAYS											
CAREER CENTER	1,826,278	1,325,647	500,631	2,168,889	1,363,153	805,736	342,611	37,506	305,106	1,516,986	805,736
<i>SUBTOTAL DIVISION OF CONTINUING EDUCATION</i>	1,826,278	1,325,647	500,631	2,168,889	1,363,153	805,736	342,611	37,506	305,106	1,516,986	805,736
OFFICE OF VP FOR TEACHING AND LEARNING (WAS DUE)											
ACAD ADVISING GRAD.SCHOOL OF MGMT	94	94	-	-	-	-	(94)	(94)	-	-	-
ACAD ADVISING UNAFFILIATED	34,104	34,104	-	18,851	18,851	-	(15,253)	(15,253)	-	-	-
DUE/CAPITAL INTERNSHIP PROGRAMS	5,000	4,000	1,000	1,000	1,000	-	(4,000)	(3,000)	(1,000)	-	-
DUE/CWC - WRITING CENTER	365,885	365,885	-	346,026	346,026	-	(19,859)	(19,859)	0	176,443	-
DUE/LARC/TUTORING	103,595	103,595	-	102,469	102,469	-	(1,126)	(1,126)	-	77,000	-
ACAD ADVISING PEER ADVISING ADMINISTRATION	40,631	40,631	-	51,484	51,484	-	10,853	10,853	-	-	-
DUE-SPECIAL PROJECTS	120,051	120,051	-	-	-	-	(120,051)	(120,051)	-	-	-
DUE/STUDENT TRANSITION SERVICES/SSI	42,412	42,412	-	47,280	47,280	-	4,868	4,868	-	574,346	-
ACAD ADVISING HUMANITIES	(34)	(34)	-	-	-	-	34	34	-	-	-
ACAD ADVISING ICS	240	240	-	-	-	-	(240)	(240)	-	-	-
ACAD ADVISING SOC ECOL	(107)	(107)	-	-	-	-	107	107	-	-	-
ACAD ADVISING SOC SCI	75	75	-	-	-	-	(75)	(75)	-	-	-
<i>SUBTOTAL DIV. OF UNDERGRAD. ED.</i>	711,946	710,946	1,000	567,110	567,110	-	(144,836)	(143,836)	(1,000)	827,789	-
LIBRARIES											
CONTROL STUDENT FEES OTHER	17,106	-	17,106	34,212	-	34,212	17,106	-	17,106	17,106	34,212
SALARY DISSERTATION EXPENSE	2,008	-	2,008	2,008	-	2,008	-	-	-	-	2,008
<i>SUBTOTAL LIBRARY ADMINISTRATION</i>	19,114	-	19,114	36,220	-	36,220	17,106	-	17,106	17,106	36,220
GRADUATE DIVISION											
GRAD DIVISION-MAJOR ACCT 3	216,388	216,388	-	225,094	225,094	-	8,706	8,706	-	208,461	-
AGS TRAVEL GRANT AWARD PRGM	6,521	-	6,521	26,521	26,521	-	20,000	26,521	(6,521)	20,000	-
<i>SUBTOTAL GRADUATE DIVISION</i>	222,909	216,388	6,521	251,615	251,615	-	28,706	35,227	(6,521)	228,461	-
OFFICE OF INFORMATION TECHNOLOGY											
OIT ENTINF NETWORK	400,765	202,819	197,947	477,596	272,181	205,415	76,831	69,362	7,469	397,280	205,415
OIT STUDENT AFFAIRS IT	848,448	810,177	38,272	849,162	766,123	83,039	714	(44,054)	44,767	806,705	83,039
<i>SUBTOTAL OIT-NETWORK/TELECOM SERVICES</i>	1,249,214	1,012,995	236,218	1,326,759	1,038,304	288,455	77,545	25,309	52,236	1,203,985	288,455
TOTAL DEGREE GRANTING AND ACADEMIC SUPPORT	9,800,189	7,944,674	1,855,515	10,640,577	7,911,851	2,728,726	610,106	(263,106)	873,212	8,604,333	2,728,726

2021-22 STUDENT SERVICES FEE REPORT: APPROPRIATIONS, EXPENDITURES AND CARRY FORWARD

	FY 2020-21			FY 2021-22			YEAR-OVER-YEAR CHANGE			PROJECTED EXPENDITURES - CURRENT YEAR	
	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	PERMANENT BUDGET ALLOCATION	RESERVES
CAMPUSWIDE ACTIVITIES AND RESOURCES											
DF/DEBT/SSF	35,507	-	35,507	-	-	-	(35,507)	-	(35,507)	-	-
DF/INSURANCE/SSF	237,700	191,335	46,365	237,700	235,685	2,015	-	-	-	237,700	2,015
DF/OP ASSMT SDSVC/SSF	1,248,603	416,801	831,802	243,015	243,015	-	(1,005,588)	(173,786)	(831,802)	305,349	-
DF/SFAC/SSF	48,623	25,876	22,747	36,062	26,357	9,705	(12,561)	481	(13,042)	35,876	9,705
DF/UCPATH ASSMT SDSVC/SSF	385,331	141,071	244,260	129,830	129,830	-	(255,501)	(11,241)	(244,260)	129,861	-
TOTAL CAMPUSWIDE ACTIVITIES AND RESOURCES	1,955,764	775,083	1,180,682	646,607	634,887	11,720	(1,309,157)	(184,546)	(1,124,611)	708,786	11,720
INTERCOLLEGIATE ATHLETICS											
IA AQUATICS	67,554	67,554	-	64,127	64,127	-	(3,427)	(3,427)	-	-	-
IA AQUATIC SPORTS	-	-	-	3,496	3,496	-	3,496	3,496	-	-	-
IA CAMPUS AND CLINICS	-	-	-	-	-	-	-	-	-	69,682	-
IA DEVELOPMENT	200,200	200,200	-	204,214	204,214	-	4,014	4,014	-	231,760	-
IA FACILITIES	789,739	789,739	-	783,817	783,817	-	(5,922)	(5,922)	-	337,431	-
IA GENERAL	2,014,979	1,693,289	321,690	2,338,889	1,629,949	708,940	323,910	(63,340)	387,249	4,011,351	708,940
IA MARKETING	264,314	264,314	-	293,702	293,702	-	29,388	29,388	-	450,853	-
IA MEDIA RELATIONS	345,526	345,526	-	323,145	323,145	-	(22,381)	(22,381)	-	306,551	-
IA MEN'S GOLF	111,100	111,100	-	105,319	105,319	-	(5,781)	(5,781)	-	55,053	-
IA MEN'S SOCCER	289,861	289,861	-	317,279	317,279	-	27,418	27,418	-	102,770	-
IA MEN'S TENNIS	143,758	143,758	-	141,569	141,569	-	(2,189)	(2,189)	-	6,080	-
IA MEN'S VOLLEYBALL	203,252	203,252	-	202,434	202,434	-	(819)	(819)	-	163,050	-
IA MEN'S WATER POLO	156,977	156,977	-	158,876	158,876	-	1,899	1,899	-	69,300	-
IA SPORTS MEDICINE	685,119	685,119	-	735,373	735,373	-	50,255	50,255	-	545,797	-
IA STUDENT SERVICES	733,913	733,913	-	675,124	675,124	-	(58,789)	(58,789)	-	750,858	-
IA TRACK & FIELD	-	-	-	-	-	-	-	-	-	98,500	-
IA WOMEN'S BASKETBALL	746,157	746,157	-	808,949	808,949	-	62,793	62,793	-	-	-
IA WOMEN'S SOCCER	300,075	300,075	-	370,646	370,646	-	70,571	70,571	-	127,000	-
IA WOMEN'S TENNIS	103,226	103,226	-	111,621	111,621	-	8,394	8,394	-	66,440	-
IA WOMEN'S VOLLEYBALL	299,558	299,558	-	338,604	338,604	-	39,046	39,046	-	222,800	-
TOTAL INTERCOLLEGIATE ATHLETICS	7,455,306	7,133,616	321,690	7,977,184	7,268,244	708,940	521,877	134,628	387,249	7,615,276	708,940
UNIVERSITY OMBUDSMAN	298,815	192,688	106,127	238,138	170,439	67,699	(60,677)	(22,249)	(38,428)	233,255	67,699
TOTAL UNIVERSITY OMBUDSMAN	298,815	192,688	106,127	238,138	170,439	67,699	(60,677)	(22,249)	(38,428)	233,255	67,699
TOTAL EXECUTIVE MANAGEMENT	9,709,886	8,101,387	1,608,499	8,861,929	8,073,570	788,359	(847,957)	(72,167)	(775,790)	8,557,317	788,359
STUDENT AFFAIRS											
WELLNESS, HEALTH & COUNSELING SERVICES											
WH&CS AVC COUNSELING & HEALTH SERVICES											
AVC-WELLNESS HEALTH & COUNSELING SERVICES	977,452	811,230	166,222	789,648	603,747	185,901	(187,804)	(207,483)	19,679	451,653	185,901
SA/CAMPUS ASSAULT AWARENESS PROG.	923,068	893,330	29,738	798,739	705,098	93,641	(124,329)	(188,231)	63,902	606,175	93,641
CAMPUS SOCIAL WORK	-	-	-	213,659	213,659	0	213,659	213,659	0	151,815	0
SUBTOTAL COUNSELING & HLTH SERVICES	1,900,520	1,704,559	195,961	1,802,046	1,522,504	279,542	(98,474)	(182,055)	83,581	1,209,643	279,542

2021-22 STUDENT SERVICES FEE REPORT: APPROPRIATIONS, EXPENDITURES AND CARRY FORWARD

	FY 2020-21			FY 2021-22			YEAR-OVER-YEAR CHANGE			PROJECTED EXPENDITURES - CURRENT YEAR	
	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD	PERMANENT BUDGET ALLOCATION	RESERVES
			BALANCE			BALANCE			BALANCE		
WH&CS CAMPUS RECREATION											
RECREATION GENERAL	466,168	466,168	-	451,240	451,240	-	(14,928)	(14,928)	-	332,425	-
<i>SUBTOTAL CAMPUS RECREATION</i>	466,168	466,168	-	451,240	451,240	-	(14,928)	(14,928)	-	332,425	-
WH&CS CHILDCARE SERVICES											
CHILD CARE CENTER	151,570	149,464	2,106	217,303	217,303	-	65,733	67,838	(2,106)	106,972	-
CHILD CARE SERVICES	-	-	-	45,914	45,914	-	45,914	45,914	-	-	-
CHILD CARE SERVICES/EARLY CH	-	-	-	134,110	134,110	-	134,110	134,110	-	-	-
INFANT TODDLER CENTER	302,843	302,350	492	354,721	354,721	-	51,878	52,370	(492)	205,001	-
VERANO PRESCHOOL	-	-	-	53,092	53,092	-	53,092	53,092	-	-	-
<i>SUBTOTAL CHILDCARE SERVICES</i>	454,413	451,815	2,598	805,139	805,139	-	350,726	353,324	(2,598)	311,973	-
WH&CS COUNSELING CENTER											
COUNSELING SERVICE	1,881,907	1,549,883	332,023	2,134,480	1,685,932	448,548	252,573	136,049	116,524	1,390,271	448,548
<i>SUBTOTAL COUNSELING CENTER</i>	1,881,907	1,549,883	332,023	2,134,480	1,685,932	448,548	252,573	136,049	116,524	1,390,271	448,548
WH&CS DISABILITY SERVICES											
DISABILITY SERVICES ACCOMMO	521,538	521,538	-	515,785	509,792	5,992	(5,753)	(11,745)	5,992	363,262	5,992
DISABILITY SERVICES CNTR AD	90,652	53,784	36,868	146,276	112,709	33,566	55,624	58,925	(3,301)	80,300	33,566
<i>SUBTOTAL DISABILITY SERVICES</i>	612,189	575,322	36,868	662,060	622,502	39,559	49,871	47,180	2,691	443,562	39,559
WH&CS STUDENT HEALTH CENTER											
STUDENT HEALTH-GENERAL CLINIC	1,415,450	1,415,437	13	1,042,706	1,011,997	30,709	(372,744)	(403,440)	30,697	658,936	30,709
<i>SUBTOTAL STUDENT HEALTH</i>	1,415,450	1,415,437	13	1,042,706	1,011,997	30,709	(372,744)	(403,440)	30,697	658,936	30,709
SA STUDENT MENTAL HEALTH											
SA/SMH-COUNSELING & HEALTH*	261,185	214,465	46,719	263,228	224,089	39,139	2,043	9,624	(7,581)	153,642	39,139
SA/SMH-COUNSELING CTR*	3,597,232	1,685,575	1,911,657	5,032,145	3,088,732	1,943,413	1,434,913	1,403,157	31,756	2,016,408	1,943,413
SA/SMH-STUDENT HEALTH CTR*	715,470	360,554	354,916	866,187	598,147	268,040	150,717	237,593	(86,876)	675,805	268,040
SA/STU MENTAL HEALTH-AI&SC	91,431	91,431	-	102,646	102,646	-	11,215	11,215	-	80,000	-
STUDENT HEALTH-MHC	352,554	470,665	(118,111)	231,835	200,737	31,098	(120,719)	(269,927)	149,209	177,089	31,098
SA/STUDENT MENTAL HEALTH-VC	114,871	672	114,199	154,505	724	153,781	39,634	52	39,583	678,951	153,781
SA/SMH-CARE	96,250	96,250	-	92,857	91,690	1,167	(3,392)	(4,559)	1,167	65,981	1,167
SA/SMH-HEALTH EDUCATION	117,341	68,176	49,165	142,163	59,144	83,020	24,822	(9,032)	33,854	76,939	83,020
<i>SUBTOTAL WH&CS STUDENT MENTAL HEALTH</i>	5,346,333	2,987,787	2,358,546	6,885,567	4,365,908	2,519,658	1,539,233	1,378,121	161,112	3,924,815	2,519,658
<i>SUBTOTAL WELLNESS HLTH & COUNSELING SVCS</i>	12,076,980	9,150,972	2,926,008	13,783,237	10,465,222	3,318,015	1,706,257	1,314,251	392,006	8,271,625	3,318,015
STUDENT AFFAIRS AUXILIARY SERVICES											
UCI STUDENT CENTER/REG FEE	719,185	719,185	-	719,185	719,185	-	-	-	-	719,185	-
<i>SUBTOTAL STU AFFAIRS AUXILIARY SVCS</i>	719,185	719,185	-	719,185	719,185	-	-	-	-	719,185	-

2021-22 STUDENT SERVICES FEE REPORT: APPROPRIATIONS, EXPENDITURES AND CARRY FORWARD

	FY 2020-21			FY 2021-22			YEAR-OVER-YEAR CHANGE			PROJECTED EXPENDITURES - CURRENT YEAR	
	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD	PERMANENT BUDGET ALLOCATION	RESERVES
			BALANCE			BALANCE			BALANCE		
STUDENT LIFE & LEADERSHIP											
SL&L/LATINX RESOURCE CTR	192,861	192,770	92	231,871	231,871	-	39,010	39,102	(92)	184,722	-
SL&L/CENTER FOR STUDENT LEADERSHIP	28	28	(0)	24,699	-	24,699	24,671	(28)	24,699	44,500	24,699
SL&L/ACADEMIC INTEGRITY & STUDENT CONDUCT	479,855	473,057	6,799	444,230	444,230	-	(35,625)	(28,826)	(6,799)	339,093	-
SL&L/CAMPUS ORGS.	321,999	306,606	15,394	307,709	197,672	110,037	(14,290)	(108,933)	94,643	225,310	110,037
SL&L/CBCRR	266,870	240,585	26,285	285,112	248,880	36,232	18,241	8,295	9,947	202,777	36,232
SL&L/CROSS-CULTURAL CENTER	407,973	402,244	5,729	358,717	340,092	18,625	(49,256)	(62,153)	12,896	300,333	18,625
STUDENT LIFE & LEADERSHIP (DEAN OF STUDENTS)	783,515	783,515	-	779,907	770,334	9,573	(3,608)	(13,181)	9,573	546,818	9,573
SL&L/FRESH BASIC NEEDS HUB	175,199	166,921	8,278	157,342	108,222	49,120	(17,857)	(58,699)	40,842	129,758	49,120
SL&L/GENDER ED/WHUB	161,875	161,875	-	220,138	213,528	6,611	58,263	51,652	6,611	171,122	6,611
SL&L/GREEK ACTIVITIES	192,834	189,985	2,849	191,763	187,687	4,076	(1,072)	(2,298)	1,227	121,517	4,076
SL&L/INTERNATIONAL SERVICES	1,244,875	1,219,926	24,949	1,070,459	1,070,403	56	(174,417)	(149,523)	(24,894)	520,550	56
SL&L/LGB RESOURCE CENTER	300,700	296,028	4,672	302,856	298,014	4,843	2,156	1,986	170	213,731	4,843
SA/SL&L/SOAR/DREAMERS	253,904	214,322	39,582	374,590	172,155	202,435	120,685	(42,167)	162,852	275,104	202,435
SL&L/STUDENT GOVERNMENT	49,266	49,266	-	143,984	143,984	-	94,718	94,718	-	102,045	-
SL&L/STUDENT GOVERNMENT KUCI RADIO STATION	251,075	131,440	119,634	267,454	125,405	142,049	16,379	(6,035)	22,414	120,759	142,049
SL&L/SUSTAIN RESRC CTR	107,369	88,804	18,565	137,032	39,475	97,556	29,663	(49,328)	78,991	118,324	97,556
SL&L/VETERAN STUDENT SERVICES	225,413	213,184	12,228	233,798	230,715	3,083	8,386	17,531	(9,145)	160,352	3,083
SL&L/VOLUNTEER PROGRAMS	16,890	1,261	15,630	29,797	10,613	19,184	12,906	9,352	3,554	14,100	19,184
SL&L/ORIENTATION/SS-REG FEE	173,201	173,201	-	-	-	-	(173,201)	(173,201)	-	-	-
<i>SUBTOTAL STUDENT LIFE & LEADERSHIP</i>	<i>5,605,704</i>	<i>5,305,017</i>	<i>300,687</i>	<i>5,561,456</i>	<i>4,833,279</i>	<i>728,177</i>	<i>(44,247)</i>	<i>(471,738)</i>	<i>427,490</i>	<i>3,790,915</i>	<i>728,177</i>
VICE CHANCELLOR STUDENT AFFAIRS											
VCSA - COMMENCEMENT	192,885	192,885	-	108,397	108,397	-	(84,488)	(84,488)	-	-	-
VCSA - SPECIAL PRGMS	-	-	-	156,699	156,699	-	156,699	156,699	-	-	-
<i>SUBTOTAL VICE CHANCELLOR STUDENT AFFAIRS</i>	<i>192,885</i>	<i>192,885</i>	<i>-</i>	<i>265,096</i>	<i>265,096</i>	<i>-</i>	<i>72,211</i>	<i>72,211</i>	<i>-</i>	<i>-</i>	<i>-</i>
<i>SUBTOTAL STUDENT AFFAIRS</i>	<i>18,594,754</i>	<i>15,368,059</i>	<i>3,226,695</i>	<i>20,328,975</i>	<i>16,282,782</i>	<i>4,046,192</i>	<i>1,734,221</i>	<i>914,724</i>	<i>819,497</i>	<i>12,781,725</i>	<i>4,046,192</i>
TOTAL OPERATING UNITS	38,104,829	31,414,120	6,690,709	39,831,480	32,268,203	7,563,277	1,496,370	579,451	916,919	29,943,375	7,563,277
FINANCIAL AID AND SCHOLARSHIPS											
GRAD DIV/UC LEADS	29,916	29,916	-	22,749	22,749	-	(7,167)	(7,167)	-	-	-
RGS/ICS FELLOWSHIPS	1,767,702	714,038	1,053,664	1,053,664	-	1,053,664	-	-	-	-	1,053,664
RGS/OGS/USAP-NEED BASED FIN+	67,294	-	67,294	512,708	-	512,708	445,414	-	445,414	502,227	512,708
OGS/DIVERSITY FELLOWSHIP	756,072	756,072	-	-	-	-	(756,072)	(756,072)	-	-	-
USAP: UNDERGRAD-ED FEE+	2,366,097	2,224,025	142,072	2,253,936	2,240,804	13,132	(112,161)	16,779	(128,940)	2,080,000	13,132
TOTAL FINANCIAL AID AND SCHOLARSHIPS	4,987,081	3,724,051	1,263,030	3,843,057	2,263,553	1,579,504	(429,985)	(746,460)	316,474	2,582,227	1,579,504

2021-22 STUDENT SERVICES FEE REPORT: APPROPRIATIONS, EXPENDITURES AND CARRY FORWARD

	FY 2020-21			FY 2021-22			YEAR-OVER-YEAR CHANGE			PROJECTED EXPENDITURES - CURRENT YEAR	
	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	PERMANENT BUDGET ALLOCATION	RESERVES
CONTROL ACCOUNTS/RESERVES											
OFFICE OF VPTL CONTROL ACCOUNTS	-	-	-	177,338	-	177,338	177,338	-	177,338	203,555	177,338
AVC-SA UNALLOCATED	31,989	-	31,989	-	-	-	(31,989)	-	(31,989)	3,703,938	-
AVC-SA UNALLOCATED/MH	1,657,948	-	1,657,948	1,637,280	-	1,637,280	(20,668)	-	(20,668)	510,610	1,637,280
STUDENT SERVICES FEE RESERVES/MH***	-	-	-	-	-	-	-	-	-	(1,744,938)	-
ACAD BUDG DESIG/SSF	-	-	-	99,153	-	99,153	-	-	-	-	99,153
CTRL ORG BUDG DESIG/SSF	191,364	-	191,364	-	-	-	(191,364)	-	(191,364)	-	-
CONTROL DF/PROV BEN/STAFFMRT/STAFF RNG)	(18,542)	-	(18,542)	-	-	-	18,542	-	18,542	-	-
DF/EPL ACAD/SSF	(5,515)	(5,515)	-	(4,399)	(4,399)	-	1,116	1,116	-	-	-
DF/PROV EPL HOLD/SSF	(16,362)	-	(16,362)	-	-	-	16,362	-	16,362	88,800	-
DF/EPL I&R/SSF	(557)	(557)	-	(506)	(506)	-	51	51	-	-	-
DF/EPL SDSVC/SSF	(34,518)	(34,518)	-	(32,093)	(32,093)	-	2,425	2,425	-	-	-
DF/CAMPUS ADM/SSF	11,524,451	-	11,524,451	2,523,647	-	2,523,647	(9,000,804)	-	(9,000,804)	2,449,721	2,523,647
DF/PROV CHAN NEED/STDNT SER	63,947	-	63,947	562,256	-	562,256	498,309	-	498,309	(330,682)	562,256
ISUP BUDG DESIG/SSF	(16,086)	-	(16,086)	-	-	-	16,086	-	16,086	79,402	-
ACAD BUDG DESIG/SSF/PROV FOR ACAD STAFF UNALL	(27,602)	-	(27,602)	(168,407)	-	(168,407)	(140,805)	-	(140,805)	-	(168,407)
OPER MAINT/COMPENSATED ABS	-	-	-	-	44,123	(44,123)	-	44,123	(44,123)	-	(44,123)
BALANCE SHEET											
UCDC - IRVINE SHARE	24,816	24,816	-	24,816	24,816	-	-	-	-	24,816	-
TOTAL CONTROL ACCOUNTS AND BALANCE SHEET	13,375,334	(15,773)	13,391,107	4,819,085	31,941	4,787,143	(8,655,402)	47,714	(8,703,117)	4,985,222	4,787,143
GRAND TOTAL**	56,467,244	35,122,398	21,344,846	48,493,622	34,563,697	13,929,926	(7,589,018)	(119,294)	(7,469,724)	37,510,824	13,929,926

Sources: Download of fiscal year-end data from Kuali Financial System as of 6/30/21 and 6/30/22; July 1 initial budgets plus July 1 merits from Kuali Budget Module.

Notes:

* Includes SMH funds converted from 20000 funds to 20001 funds in 2020-21 for the following accounts: SA/SMH- Counseling & Health (allocations: \$75,108; expenditures: \$78,108); SMH-Counseling Ctr (allocations: \$1,469,923; expenditures: (\$1,875)); and SMH-Student Health Ctr (allocations: \$349,783; expenditures: \$118,121), and in 2021-22 for the following accounts: SA/SMH- Counseling & Health (allocations: \$74,449; expenditures: \$74,449); SMH-Counseling Ctr (allocations: \$2,875,735; expenditures: (\$1,127,020)); and SMH-Student Health Ctr (allocations: \$518,883; expenditures: \$268,262).

** Grand Total appropriations and expenditures include balance sheet transcode for UCOP interlocation transfer of \$24,816 for Irvine's portion of UCDC costs and current-year student mental health funds converted from 20000 funds to 20001 funds. Additionally for 2021-22, a total of \$5,106,348 in 20000 funds were converted to 20001 and appropriated to SMH expenditure accounts.

*** In 2019-20, \$1,744,938 in 20000 funds were converted to 20001 to permanently fund Student Affairs' five-year SMH plan. The offsetting entry of (\$1,744,938) has been permanently recorded in the Student Services Fee Reserves/MH control planning base budget.

+ In addition to 7/1/21 base budget SSF RTA funds, the 2021-22 total SSF RTA permanent budget projections includes projected incremental funds for undergraduates, graduate academics and graduate professionals.

	<u>2021-22 Approp</u>	<u>2021-22 Expend</u>
20000 SSF funds	43,362,459	33,069,151
20001 SSF SMH funds	5,106,348	1,469,731
UC DC bal. sheet funds	24,816	24,816
Grand Total SSF funds	<u>48,493,622</u>	<u>34,563,697</u>

Pursuant to Section IV of the University's [Student Services Fee Guidelines](#), campuses are asked to develop and post online annual Student Services Fee reports. The purpose of this document is to give campuses an opportunity to lend context to these annual reports. Please submit responses to the questions below, in addition to your annual report, to UCOP by December 7, 2022.

Report Preparer: Karen Mizumoto

1. Describe how 2021-22 Student Services Fee (SSF) revenue was used on the campus. To what extent did SSF revenue uses diverge from original plans in the wake of the COVID-19 pandemic? If SSF revenue diverged from original plans, please explain.

SSF revenue supports co-curricular student services, programming and activities to UCI undergraduates and graduates at a campus-wide level and by individual student affairs units housed within each academic unit. Examples of student services and programming include counseling services and student mental health, campus assault and resources and education, basic needs, student health services, veterans services, equity and diversity support centers (e.g., Women's Hub, LGBT Resource Center, Center for Black Cultures, Resources and Research, Latinx Hub, etc.), intercollegiate athletics, campus recreation, student government, career services, peer advising, etc.

Most of the SSF-funded units at UCI did not repurpose the use of SSF funds in the wake of the COVID-19 pandemic and utilized their funding as they normally would because the majority of the funds support staff FTE and other permanent ongoing operating needs. However, there were two units that did repurpose their SSF funds as result of the pandemic. These included: 1) Career Pathways who used salary savings from open positions that were not filled during the pandemic to fund unfunded salary equity increases and technology to make their career services available to students; and 2) The Latinx Resource Center used mental health equity funds to fund a student assistant position normally funded by SSF funds and repurposed the funds for a Dream Project Fellow stipend.

2. Describe the consultation process of your campus with your local Student Fee Advisory Committee. Did your campus consultation process change in Spring 2022 as a result of the COVID-19 pandemic? If yes, to what extent?

The SFAC receives a copy of the annual Student Services Fee report every year and the report is included in a resource notebook provided to every SFAC member. In addition, campus posts the SSF report on the SFAC website. Furthermore, the committee makes an annual call to each SSF-funded unit and asks for an annual operating report that includes a questionnaire regarding the co-curricular student services the unit provides to students, information on student demographics, how past allocations of SSF funds are being utilized and financial information on the use of their total budgeted SSF funds from the previous fiscal year. The units also receive a separate call for proposals for incremental SSF funds for the upcoming fiscal year.

The consultation process for the SFAC review for spring 2022 did not change because of COVID-19.