

**2020-21 STUDENT SERVICES FEE REPORT: FEE REVENUE**

	Actual Revenue	
	FY 2019-20	FY 2020-21
Student Services Fee	\$ 38,032,695	\$ 36,865,907
Dissertation Filing Fees <sup>1</sup>	\$ 48,316	\$ 49,444
Summer Session Student Mental Health	\$ 123,629	\$ 140,660
Total revenue	\$ 38,204,640	\$ 37,056,011
Return-to-aid from Student Services Fee revenue <sup>2</sup>	\$ 2,731,403	\$ 2,638,565

	Projected Revenue - FY 2021-22		
	Fee Level	Est. # of Students Subject to Fee <sup>3</sup>	Projected Revenue <sup>4</sup>
Projected Student Services Fee revenue prior to increase	\$ 1,128	33,035	\$ 38,211,988
Projected Student Services Fee revenue from fee increase	\$ -	-	\$ -
Total projected Student Services Fee Revenue	\$ 1,128		\$ 38,211,988
Projected Dissertation Filing Fee revenue			\$ 74,823
Total projected Student Services Fee Funds			\$ 38,286,811
Projected return-to-aid from fee revenue <sup>5</sup>	~\$76 - Undergrads & Graduate Professionals; ~\$114 - Graduate Academics	-	\$ 2,612,194

Sources: Fund Summary Ledgers for the years ending 6/30/20 and 6/30/21 for UC20000 revenue funds; Kuali Financial System inquiry for USAP accounts SF11164 and SF11133 through 6/30/21.

Notes:

- <sup>1</sup> A dissertation filing fee equal to 1/2 of the quarterly Student Services Fee is assessed to graduate academic students filing dissertations in lieu of the Student Services Fee.
- <sup>2</sup> Prior to 2011-12, return-to-aid on Registration/Student Services Fees was calculated based on Registration/Student Services Fee levels, but was provided to USAP in Educational Fee funds.
- <sup>3</sup> "Estimated # of Students Subject to Fee" does not include medical interns/residents, students qualifying for exemptions/waivers; does not discount enrollments to account for withdrawals, status changes, other refunds/adjustments and additional waivers. 2021-22 estimates based on 2021 fall term enrollments and does not include drop off for 2022 winter/spring terms.
- <sup>4</sup> Projected revenue budget is net of projected waivers, but is not adjusted withdrawal refunds, enrollment status change refunds and estimates for other refunds/adjustments.
- <sup>5</sup> Projected 2021-22 return-to-aid is based on RTA policy of 33% of incremental fee increases for undergraduates and graduate professionals and 50% of incremental fee increases for graduate academics, and estimated number of students subject to fee. 2021-22 projected undergraduate SSF USAP budget from UCOP 9/3/21 undergraduate aid detailed allocation table. Projected graduate USAP budgets based on 2021 fall enrollments per OIR x USAP \$ per student; actual RTA will be based on FY21 year-end actuals adjusted for withdrawals, partial fee-paying students,

2020-21 STUDENT SERVICES FEE REPORT: APPROPRIATIONS, EXPENDITURES AND CARRY FORWARD

ORGANIZATION/SUBDIVISION/DEPARTMENT	FY 2019-20			FY 2020-21			YEAR-OVER-YEAR CHANGE			PROJECTED EXPENDITURES -	
	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	PERMANENT BUDGET ALLOCATION	RESERVES
<b>DEGREE GRANTING AND ACADEMIC SUPPORT</b>											
FINANCIAL AID OFFICE											
FINANCIAL AID	303,885	193,062	110,823	405,497	253,766	151,731	101,612	60,704	40,908	304,947	151,731
<i>SUBTOTAL FINANCIAL AID OFFICE</i>	303,885	193,062	110,823	405,497	253,766	151,731	101,612	60,704	40,908	304,947	151,731
ENROLLMENT SERVICES											
STDNT SRV-AVC ENROLLMENT SE	-	-	-	23,431	-	23,431	23,431	-	23,431	23,431	23,431
<i>SUBTOTAL STDT SRV-AVC ENROLLMENT SE</i>	-	-	-	23,431	-	23,431	23,431	-	23,431	23,431	23,431
CLAIRE TREVOR SCHOOL OF THE ARTS											
ARTS DO/OUTREACH	-	-	-	90,704	90,704	-	90,704	90,704	-	62,808	-
ARTS DEANS OFFICE	23,539	-	23,539	13,463	-	13,463	(10,075)	-	(10,075)	95,236	13,463
ARTS STUDENT AFFAIRS	244,281	244,281	-	261,432	257,701	3,731	17,151	13,420	3,731	175,108	3,731
<i>SUBTOTAL ARTS</i>	267,820	244,281	23,539	365,599	348,405	17,194	97,779	104,124	(6,345)	333,152	17,194
SCHOOL OF BIOLOGICAL SCIENCES											
BIO SCI DEANS OFFICE CONTROL	372,703	-	372,703	431,614	-	431,614	58,911	-	58,911	303,221	431,614
DEANS OFFICE-STUDENT AFFAIRS	576,355	576,355	-	622,659	622,659	-	46,304	46,304	(0)	363,598	-
<i>SUBTOTAL BIOLOGICAL SCIENCES</i>	949,058	576,355	372,703	1,054,273	622,659	431,614	105,216	46,304	58,911	666,819	431,614
PAUL MERAGE SCHOOL OF BUSINESS											
MERAGE CAREER CENTER	334,027	334,027	-	333,608	333,608	-	(419)	(419)	(0)	341,085	-
MERAGE/DEAN'S OFFICE	9,297	9,297	-	-	-	-	(9,297)	(9,297)	-	9,297	-
MERAGE/UNDERGRADUATE	-	-	-	24,435	24,435	-	24,435	24,435	-	-	-
<i>SUBTOTAL P.M. SCHOOL OF BUSINESS</i>	343,324	343,324	-	358,042	358,042	-	14,719	14,719	(0)	350,382	-
SCHOOL OF EDUCATION											
CFEP/AIRP	1,200	-	1,200	2,400	-	2,400	1,200	-	1,200	1,200	2,400
EDU/RESEARCH	322	-	322	322	-	322	-	-	-	-	322
PEER ADVISORS	-	-	-	11,028	11,015	13	11,028	11,015	13	-	13
<i>SUBTOTAL EDUCATION</i>	1,522	-	1,522	13,750	11,015	2,735	12,228	11,015	1,213	1,200	2,735
HENRY SAMUELI SCHOOL OF ENGINEERING											
ENGR/DEAN'S OFFICE/CASA	99,849	99,849	-	-	-	-	(99,849)	(99,849)	-	-	-
ENGR/DEAN'S OFFICE/UG STUDENT AFFAIRS	600,628	600,628	-	708,078	708,078	-	107,450	107,450	(0)	310,296	-
ENGR/HOLDING ACCOUNT	318	-	318	2,486	1,801	685	2,168	1,801	367	400,813	685
<i>SUBTOTAL ENGINEERING</i>	700,795	700,477	318	710,564	709,879	685	9,769	9,402	367	711,109	685
SCHOOL OF HUMANITIES											
HUMANITIES DEANS OFFICE	54,265	-	54,265	84,503	-	84,503	30,238	-	30,238	67,322	84,503
HUMANITIES DEANS OFFICE - UG DEAN	174,981	174,981	-	174,498	174,498	-	(483)	(483)	-	125,191	-
HUM-ENGLISH-FACULTY RESERC	200	200	-	-	-	-	(200)	(200)	-	-	-
HUMANITIES DEANS OFFICE - UG DEAN OPER	-	-	-	20,400	18,391	2,010	20,400	18,391	2,010	-	2,010
HUMANITIES ENGLISH TEMPINSTR	7,000	-	7,000	-	-	-	(7,000)	-	(7,000)	-	-
HUMANITIES FILM & MEDIA STUDIES	959	-	959	959	-	959	-	-	-	-	959
<i>SUBTOTAL HUMANITIES</i>	237,405	175,181	62,224	280,361	192,888	87,472	42,955	17,707	25,248	192,513	87,472

2020-21 STUDENT SERVICES FEE REPORT: APPROPRIATIONS, EXPENDITURES AND CARRY FORWARD

ORGANIZATION/SUBDIVISION/DEPARTMENT	FY 2019-20			FY 2020-21			YEAR-OVER-YEAR CHANGE			PROJECTED EXPENDITURES -	
	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	PERMANENT BUDGET ALLOCATION	RESERVES
DONALD BREN SCHOOL OF ICS											
ICS/SCHOOL REVENUE	8,042	-	8,042	16,981	-	16,981	8,939	-	8,939	26,864	16,981
ICS/STUDENT AFFAIRS	80,443	80,443	-	36,149	13,847	22,302	(44,294)	(66,596)	22,302	9,000	22,302
<i>SUBTOTAL ICS</i>	88,485	80,443	8,042	53,130	13,847	39,283	(35,355)	(66,596)	31,241	35,864	39,283
SCHOOL OF PHARMACOLOGY AND PHARMACEUTICAL SCIENCES											
PHARMSCI/SAO	43,803	19,857	23,945	62,190	17,501	44,690	18,388	(2,357)	20,744	-	44,690
<i>SUBTOTAL SPPS</i>	43,803	19,857	23,945	62,190	17,501	44,690	18,388	(2,357)	20,744	-	44,690
SCHOOL OF PHYSICAL SCIENCES											
PS/DO (ADMIN)	25,348	-	25,348	23,435	-	23,435	(1,913)	-	(1,913)	113,414	23,435
PS/DO (STUDENT AFFAIRS)	364,306	364,306	-	420,799	420,799	-	56,493	56,493	-	285,133	-
<i>SUBTOTAL PHYSICAL SCIENCES</i>	389,654	364,306	25,348	444,234	420,799	23,435	54,580	56,493	(1,913)	398,547	23,435
SCHOOL OF SOCIAL ECOLOGY											
SE/GEN ADM CONTROL	72,402	-	72,402	115,237	-	115,237	42,834	-	42,834	129,801	115,237
SE/GRADUATE	99,277	229,445	(130,167)	143,015	143,015	-	43,737	(86,430)	130,167	101,052	-
SE/STUDENT AFFAIRS	359,069	228,887	130,182	232,959	232,959	-	(126,110)	4,072	(130,182)	168,624	-
SE/UPPP (CUSA)	1,121	-	1,121	1,121	-	1,121	-	-	-	-	1,121
<i>SUBTOTAL SOCIAL ECOLOGY</i>	531,870	458,332	73,538	492,331	375,974	116,357	(39,538)	(82,358)	42,819	399,477	116,357
SCHOOL OF SOCIAL SCIENCES											
SS/DEANS/CONTROL/REG FEE	-	-	-	-	-	-	-	-	-	40,051	-
SOC SCI/OTI OPERATIONS	27,000	3,656	23,344	28,306	-	28,306	1,306	(3,656)	4,963	-	28,306
SS/UGST/DECONSTR DIVERSITY INITIATIVE	25,126	22,116	3,010	23,344	-	23,344	(1,782)	(22,116)	20,334	-	23,344
SS/UGST/UG STUDENT AFFAIRS	527,849	519,822	8,026	3,029	3,029	-	(524,820)	(516,794)	(8,026)	469,907	-
<i>SUBTOTAL SOCIAL SCIENCES</i>	579,975	545,594	34,380	584,872	532,783	52,089	4,898	(12,811)	17,709	509,958	52,089
SCHOOL OF MEDICINE											
COM/DEAN/MED ED/STUDENT AFFAIRS	498,982	498,982	-	515,899	515,899	-	16,917	16,917	0	518,341	-
SOM/PSYCH/HURRIA/ADMIN	1,740	-	1,740	1,740	-	1,740	-	-	-	-	1,740
<i>SUBTOTAL SCHOOL OF MEDICINE</i>	500,722	498,982	1,740	517,639	515,899	1,740	16,917	16,917	0	518,341	1,740
SCHOOL OF NURSING											
NURSING/UNDERGRADUATE	-	-	-	92,925	23,778	69,146	92,925	23,778	69,146	79,957	69,146
<i>SUBTOTAL SCHOOL OF NURSING</i>	-	-	-	92,925	23,778	69,146	92,925	23,778	69,146	79,957	69,146
SCHOOL OF PUBLIC HEALTH											
SPH/DEAN'S OFFICE	-	-	-	238,233	207,805	30,429	238,233	207,805	30,429	264,678	30,429
SPH/STUDNT AFFAIRS/GRAD	-	-	-	19,492	19,492	-	19,492	19,492	-	-	-
SPH/STUDNT AFFAIRS/UGRAD	-	-	-	54,165	54,165	-	54,165	54,165	-	21,631	-
<i>SUBTOTAL SCHOOL OF PUBLIC HEALTH</i>	-	-	-	311,891	281,462	30,429	238,233	207,805	30,429	286,309	30,429

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DIVISION OF CONTINUING EDUCATION											
CAREER CENTER	1,429,445	1,241,386	188,059	1,826,278	1,325,647	500,631	396,833	84,261	312,572	1,505,351	500,631
<i>SUBTOTAL DIVISION OF CONTINUING EDUCATION</i>	1,429,445	1,241,386	188,059	1,826,278	1,325,647	500,631	396,833	84,261	312,572	1,505,351	500,631
OFFICE OF VP FOR TEACHING AND LEARNING (WAS DUE)											
ACAD ADVISING GRAD.SCHOOL OF MGMT	7,621	7,621	-	94	94	-	(7,527)	(7,527)	-	-	-
ACAD ADVISING HUMANITIES	7,814	7,814	-	(34)	(34)	-	(7,848)	(7,848)	-	-	-
ACAD ADVISING ICS	13,541	13,541	-	240	240	-	(13,301)	(13,301)	-	-	-
ACAD ADVISING SOC ECOL	16,784	16,784	-	(107)	(107)	-	(16,891)	(16,891)	-	-	-
ACAD ADVISING SOC SCI	17,333	17,333	-	75	75	-	(17,258)	(17,258)	-	-	-
ACAD ADVISING BIO SCI	19,930	19,930	-	-	-	-	(19,930)	(19,930)	-	-	-
ACAD ADVISING FINE ARTS	11,458	11,458	-	-	-	-	(11,458)	(11,458)	-	-	-
ACAD ADVISING PHYS SCI	9,697	9,697	-	-	-	-	(9,697)	(9,697)	-	-	-
ACAD ADVISING TEACHER EDUCATION	19,754	19,754	-	-	-	-	(19,754)	(19,754)	-	-	-
ACAD ADVISING UNAFFILIATED	6,398	6,398	-	34,104	34,104	-	27,706	27,706	-	-	-
ACAD ADVISING ENG	45,833	45,833	-	-	-	-	(45,833)	(45,833)	-	-	-
DUE/CAPITAL INTERNSHIP PROGRAMS	5,000	-	5,000	5,000	4,000	1,000	-	4,000	(4,000)	-	1,000
DUE/CWC - WRITING CENTER	241,667	241,667	-	365,885	365,885	-	124,218	124,218	-	-	-
DUE/LARC/TUTORING	100,717	100,717	-	103,595	103,595	-	2,878	2,878	-	73,200	-
ACAD ADVISING PEER ADVISING ADMINISTRATION	15,655	15,655	-	40,631	40,631	-	24,976	24,976	-	212,307	-
DUE-SPECIAL PROJECTS	-	-	-	120,051	120,051	-	120,051	120,051	-	-	-
DUE/STUDENT TRANSITION SERVICES/SSI	568,193	568,193	-	42,412	42,412	-	(525,781)	(525,781)	-	574,070	-
<i>SUBTOTAL DIV. OF UNDERGRAD. ED.</i>	1,107,397	1,102,397	5,000	711,946	710,946	1,000	(395,452)	(391,452)	(4,000)	859,577	1,000
LIBRARIES											
CONTROL STUDENT FEES OTHER	2,008	-	2,008	17,106	-	17,106	15,098	-	15,098	17,106	17,106
SALARY DISSERTATION EXPENSE	16,345	16,345	-	2,008	-	2,008	(14,337)	(16,345)	2,008	-	2,008
<i>SUBTOTAL LIBRARY ADMINISTRATION</i>	18,353	16,345	2,008	19,114	-	19,114	761	(16,345)	17,106	17,106	19,114
GRADUATE DIVISION											
GRAD DIVISION-MAJOR ACCT 3	208,595	208,595	-	216,388	216,388	-	7,793	7,793	-	206,052	-
AGS TRAVEL GRANT AWARD PRGM	20,000	20,000	-	6,521	-	6,521	(13,479)	(20,000)	6,521	20,000	6,521
<i>SUBTOTAL GRADUATE DIVISION</i>	228,595	228,595	-	222,909	216,388	6,521	(5,686)	(12,207)	6,521	226,052	6,521
OFFICE OF INFORMATION TECHNOLOGY											
PROVISIONAL	-	-	-	-	-	-	-	-	-	(8,000)	-
OIT ENTINF NETWORK	-	-	-	400,765	202,819	197,947	400,765	202,819	197,947	400,000	197,947
OIT STUDENT AFFAIRS IT	841,055	787,747	53,308	848,448	810,177	38,272	7,393	22,429	(15,036)	811,985	38,272
<i>SUBTOTAL OIT-NETWORK/TELECOM SERVICES</i>	841,055	787,747	53,308	1,249,214	1,012,995	236,218	408,159	225,248	182,911	1,203,985	236,218
<b>TOTAL DEGREE GRANTING AND ACADEMIC SUPPORT</b>	<b>8,563,161</b>	<b>7,576,665</b>	<b>986,496</b>	<b>9,800,189</b>	<b>7,944,674</b>	<b>1,855,515</b>	<b>1,163,371</b>	<b>294,352</b>	<b>869,018</b>	<b>8,624,077</b>	<b>1,855,515</b>

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	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	PERMANENT BUDGET ALLOCATION	RESERVES
<b>CAMPUSWIDE ACTIVITIES AND RESOURCES</b>											
DF/INSURANCE/SSF	187,840	187,840	-	237,700	191,335	46,365	-	-	-	237,700	46,365
DF/DEBT/SSF	-	-	-	35,507	-	35,507	35,507	-	35,507	50,000	35,507
DF/CAMPUS/UCINET/SSF	400,000	400,000	-	-	-	-	(400,000)	(400,000)	-	-	-
DF/SFAC/SSF	36,028	23,456	12,572	48,623	25,876	22,747	12,595	2,420	10,175	35,876	22,747
DF/OP ASSMT SDSVC/SSF	415,901	-	415,901	1,248,603	416,801	831,802	832,702	416,801	415,901	415,901	831,802
DF/UCPATH ASSMT SDSVC/SSF	122,130	-	122,130	385,331	141,071	244,260	263,201	141,071	122,130	122,130	244,260
<b>TOTAL CAMPUSWIDE ACTIVITIES AND RESOURCES</b>	<b>1,161,898</b>	<b>611,296</b>	<b>550,603</b>	<b>1,955,764</b>	<b>775,083</b>	<b>1,180,682</b>	<b>744,006</b>	<b>160,292</b>	<b>583,714</b>	<b>861,607</b>	<b>1,180,682</b>
<b>INTERCOLLEGIATE ATHLETICS</b>											
IA AQUATIC SPORTS	1,926	1,926	-	-	-	-	(1,926)	(1,926)	-	-	-
IA AQUATICS	78,804	78,804	-	67,554	67,554	-	(11,251)	(11,251)	-	-	-
IA CAMPUS AND CLINICS	29,401	29,401	-	-	-	-	(29,401)	(29,401)	-	69,682	-
IA DEVELOPMENT	167,569	167,569	-	200,200	200,200	-	32,631	32,631	-	231,760	-
IA FACILITIES	945,191	945,191	-	789,739	789,739	-	(155,452)	(155,452)	-	334,079	-
IA GENERAL	1,795,514	1,794,799	715	2,014,979	1,693,289	321,690	219,466	(101,510)	320,975	4,016,148	321,690
IA MARKETING	345,391	345,391	-	264,314	264,314	-	(81,077)	(81,077)	-	444,401	-
IA MEDIA RELATIONS	337,919	337,919	-	345,526	345,526	-	7,607	7,607	-	306,551	-
IA MEN'S GOLF	102,962	102,962	-	111,100	111,100	-	8,138	8,138	-	55,053	-
IA MEN'S SOCCER	208,382	208,382	-	289,861	289,861	-	81,479	81,479	-	102,770	-
IA MEN'S TENNIS	126,755	126,755	-	143,758	143,758	-	17,003	17,003	-	6,080	-
IA MEN'S VOLLEYBALL	209,189	209,189	-	203,252	203,252	-	(5,936)	(5,936)	-	163,050	-
IA MEN'S WATER POLO	156,369	156,369	-	156,977	156,977	-	608	608	-	69,300	-
IA SPORTS MEDICINE	800,146	800,146	-	685,119	685,119	-	(115,027)	(115,027)	-	541,445	-
IA STUDENT SERVICES	565,437	565,437	-	733,913	733,913	-	168,476	168,476	-	758,599	-
IA TRACK & FIELD	-	-	-	-	-	-	-	-	-	98,500	-
IA WOMEN'S BASKETBALL	639,631	639,631	-	746,157	746,157	-	106,526	106,526	-	-	-
IA WOMEN'S SOCCER	299,007	299,007	-	300,075	300,075	-	1,067	1,067	-	127,000	-
IA WOMEN'S TENNIS	133,145	133,145	-	103,226	103,226	-	(29,919)	(29,919)	-	66,440	-
IA WOMEN'S VOLLEYBALL	316,063	316,063	-	299,558	299,558	-	(16,505)	(16,505)	-	222,800	-
<b>TOTAL INTERCOLLEGIATE ATHLETICS</b>	<b>7,258,799</b>	<b>7,258,084</b>	<b>715</b>	<b>7,455,306</b>	<b>7,133,616</b>	<b>321,690</b>	<b>196,507</b>	<b>(124,468)</b>	<b>320,975</b>	<b>7,613,658</b>	<b>321,690</b>
<b>UNIVERSITY OMBUDSMAN</b>	<b>298,704</b>	<b>229,939</b>	<b>68,765</b>	<b>298,815</b>	<b>192,688</b>	<b>106,127</b>	<b>112</b>	<b>(37,250)</b>	<b>37,362</b>	<b>233,255</b>	<b>106,127</b>
<b>TOTAL UNIVERSITY OMBUDSMAN</b>	<b>298,704</b>	<b>229,939</b>	<b>68,765</b>	<b>298,815</b>	<b>192,688</b>	<b>106,127</b>	<b>112</b>	<b>(37,250)</b>	<b>37,362</b>	<b>233,255</b>	<b>106,127</b>
<b>TOTAL EXECUTIVE MANAGEMENT</b>	<b>8,719,401</b>	<b>8,099,319</b>	<b>620,083</b>	<b>9,709,886</b>	<b>8,101,387</b>	<b>1,608,499</b>	<b>940,624</b>	<b>(1,427)</b>	<b>942,051</b>	<b>8,708,520</b>	<b>1,608,499</b>
<b>STUDENT AFFAIRS</b>											
WELLNESS, HEALTH & COUNSELING SERVICES											
WH&CS AVC COUNSELING & HEALTH SERVICES											
AVC-WELLNESS HEALTH & COUNSELING SERVICES	898,643	765,752	132,892	977,452	811,230	166,222	78,809	45,478	33,331	451,653	166,222
SA/CAMPUS ASSAULT AWARENESS PROG.	678,664	605,646	73,018	923,068	893,330	29,738	244,404	287,684	(43,279)	560,537	29,738
CAMPUS SOCIAL WORK	-	-	-	-	-	-	-	-	-	151,213	-
<b>SUBTOTAL COUNSELING &amp; HLTH SERVICES</b>	<b>1,577,307</b>	<b>1,371,398</b>	<b>205,909</b>	<b>1,900,520</b>	<b>1,704,559</b>	<b>195,961</b>	<b>323,213</b>	<b>333,162</b>	<b>(9,949)</b>	<b>1,163,403</b>	<b>195,961</b>

2020-21 STUDENT SERVICES FEE REPORT: APPROPRIATIONS, EXPENDITURES AND CARRY FORWARD

ORGANIZATION/SUBDIVISION/DEPARTMENT	FY 2019-20			FY 2020-21			YEAR-OVER-YEAR CHANGE			PROJECTED EXPENDITURES -	
	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	PERMANENT BUDGET ALLOCATION	RESERVES
WH&CS CAMPUS RECREATION											
RECREATION GENERAL	460,582	460,582	-	466,168	466,168	-	5,586	5,586	-	332,425	-
<i>SUBTOTAL CAMPUS RECREATION</i>	460,582	460,582	-	466,168	466,168	-	5,586	5,586	-	332,425	-
WH&CS CHILDCARE SERVICES											
CHILD CARE CENTER	157,476	157,476	-	151,570	149,464	2,106	(5,906)	(8,012)	2,106	106,972	2,106
INFANT TODDLER CENTER	323,336	323,245	90	302,843	302,350	492	(20,493)	(20,895)	402	205,001	492
<i>SUBTOTAL CHILDCARE SERVICES</i>	480,811	480,721	90	454,413	451,815	2,598	(26,399)	(28,906)	2,508	311,973	2,598
WH&CS COUNSELING CENTER											
COUNSELING SERVICE	1,727,695	1,625,128	102,568	1,881,907	1,549,883	332,023	154,211	(75,245)	229,456	1,354,030	332,023
<i>SUBTOTAL COUNSELING CENTER</i>	1,727,695	1,625,128	102,568	1,881,907	1,549,883	332,023	154,211	(75,245)	229,456	1,354,030	332,023
WH&CS DISABILITY SERVICES											
DISABILITY SERVICES ACCOMMO	507,710	506,126	1,584	521,538	521,538	-	13,828	15,411	(1,584)	365,418	-
DISABILITY SERVICES CNTR AD	109,861	111,445	(1,584)	90,652	53,784	36,868	(19,210)	(57,661)	38,451	80,300	36,868
<i>SUBTOTAL DISABILITY SERVICES</i>	617,571	617,571	(0)	612,189	575,322	36,868	(5,382)	(42,250)	36,868	445,718	36,868
WH&CS CTR FOR STU WELLNESS & HEALTH PROMO											
CTR FOR STUDENT WELLNESS & HEALTH PROMO	-	-	-	-	-	-	-	-	-	76,514	-
<i>SUBTOTAL HEALTH EDUCATION</i>	-	-	-	-	-	-	-	-	-	76,514	-
WH&CS STUDENT HEALTH CENTER											
SA/STUDENT HEALTH-ADMIN	47	959	(912)	-	-	-	(47)	(959)	912	-	-
STUDENT HEALTH-GENERAL CLINIC	1,307,615	947,256	360,359	1,415,450	1,415,437	13	107,835	468,181	(360,347)	743,816	13
<i>SUBTOTAL STUDENT HEALTH</i>	1,307,662	948,215	359,447	1,415,450	1,415,437	13	107,788	467,223	(359,435)	743,816	13
SA STUDENT MENTAL HEALTH											
SA/SMH-COUNSELING & HEALTH*	202,893	157,260	45,633	261,185	214,465	46,719	58,292	57,205	1,087	149,222	46,719
SA/SMH-COUNSELING CTR*	3,979,785	3,128,638	851,147	3,597,232	1,685,575	1,911,657	(382,553)	(1,443,063)	1,060,511	1,922,877	1,911,657
SA/SMH-STUDENT HEALTH CTR*	334,780	224,196	110,583	715,470	360,554	354,916	380,691	136,358	244,332	495,540	354,916
SA/STU MENTAL HEALTH-AI&SC	96,592	96,592	-	91,431	91,431	-	(5,161)	(5,161)	-	65,916	-
STUDENT HEALTH-MHC	291,729	174,649	117,081	352,554	470,665	(118,111)	60,825	296,016	(235,191)	177,089	(118,111)
SA/STUDENT MENTAL HEALTH-VC	209,874	226	209,648	114,871	672	114,199	(95,004)	446	(95,449)	1,451,635	114,199
SA/SMH-CARE	89,212	89,212	-	96,250	96,250	-	7,037	7,037	-	65,981	-
SA/SMH-HEALTH EDUCATION	116,181	99,351	16,829	117,341	68,176	49,165	1,160	(31,175)	32,336	-	49,165
<i>SUBTOTAL WH&amp;CS STUDENT MENTAL HEALTH</i>	5,321,046	3,970,125	1,350,921	5,346,333	2,987,787	2,358,546	25,287	(982,338)	1,007,625	4,328,260	2,358,546
<i>SUBTOTAL WELLNESS HLTH &amp; COUNSELING SVCS</i>	11,492,675	9,473,740	2,018,936	12,076,980	9,150,972	2,926,008	584,305	(322,768)	907,073	8,756,139	2,926,008
STUDENT AFFAIRS AUXILIARY SERVICES											
UCI STUDENT CENTER/REG FEE	719,185	719,185	-	719,185	719,185	-	-	-	-	719,185	-
<i>SUBTOTAL STU AFFAIRS AUXILIARY SVCS</i>	719,185	719,185	-	719,185	719,185	-	-	-	-	719,185	-

2020-21 STUDENT SERVICES FEE REPORT: APPROPRIATIONS, EXPENDITURES AND CARRY FORWARD

ORGANIZATION/SUBDIVISION/DEPARTMENT	FY 2019-20			FY 2020-21			YEAR-OVER-YEAR CHANGE			PROJECTED EXPENDITURES -	
	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	PERMANENT BUDGET ALLOCATION	RESERVES
STUDENT LIFE & LEADERSHIP											
STUDENT LIFE & LEADERSHIP (DEAN OF STUDENTS)	787,207	787,207	-	783,515	783,515	-	(3,692)	(3,692)	0	557,151	-
SA/SL&L/SOAR/DREAMERS	289,733	174,128	115,605	253,904	214,322	39,582	(35,829)	40,194	(76,023)	275,104	-
SL&L/CROSS-CULTURAL CENTER	410,602	404,813	5,789	407,973	402,244	5,729	(2,629)	(2,569)	(60)	314,195	5,729
SL&L/INTERNATIONAL SERVICES	881,331	816,327	65,004	1,244,875	1,219,926	24,949	363,544	403,599	(40,055)	563,755	24,949
SL&L/LGB RESOURCE CENTER	285,892	279,011	6,881	300,700	296,028	4,672	14,808	17,017	(2,209)	213,731	4,672
SL&L/WHUB/WOMES RES CTR	108,122	108,122	-	161,875	161,875	-	53,754	53,754	-	171,122	-
SL&L/THRIVE @ UCI	6,018	6,018	-	-	-	-	(6,018)	(6,018)	-	-	-
SL&L/CBCRR	361,236	275,812	85,424	266,870	240,585	26,285	(94,365)	(35,227)	(59,139)	202,777	26,285
SL&L/CAMPUS ORGS.	332,613	323,034	9,579	321,999	306,606	15,394	(10,614)	(16,428)	5,814	225,310	15,394
SL&L/GREEK ACTIVITIES	215,203	187,595	27,608	192,834	189,985	2,849	(22,368)	2,390	(24,759)	137,233	2,849
SL&L/ACADEMIC INTEGRITY & STUDENT CONDUCT	370,835	368,923	1,912	479,855	473,057	6,799	109,020	104,133	4,887	339,090	6,799
SL&L/ORIENTATION/SS-REG FEE	-	-	-	173,201	173,201	-	173,201	173,201	-	-	-
SL&L/VETERAN STUDENT SERVIC	200,861	196,509	4,352	225,413	213,184	12,228	24,551	16,675	7,876	160,352	12,228
SL&L/VOLUNTEER PROGRAMS (SERVICE IN ACTION)	22,973	20,183	2,790	16,890	1,261	15,630	(6,083)	(18,922)	12,839	14,100	15,630
SL&L/LATINX RESOURCE CTR	120,457	120,457	-	192,861	192,770	92	72,405	72,313	92	184,722	92
SL&L/CENTER FOR STUDENT LEADERSHIP	73,392	73,392	-	28	28	(0)	(73,363)	(73,363)	-	-	(0)
SL&L/STUDENT GOVERNMENT	189,862	118,379	71,484	49,266	49,266	-	(140,596)	(69,113)	(71,484)	106,731	-
SL&L/STUDENT GOVERNMENT KUCI RADIO STATION	230,852	140,053	90,799	251,075	131,440	119,634	20,223	(8,613)	28,835	120,759	119,634
SL&L/SUSTAIN RESRC CTR	125,821	102,708	23,113	107,369	88,804	18,565	(18,452)	(13,904)	(4,547)	113,380	18,565
SL&L/FRESH BASIC NEEDS HUB	155,484	136,705	18,779	175,199	166,921	8,278	19,715	30,216	(10,501)	129,758	8,278
<i>SUBTOTAL STUDENT LIFE &amp; LEADERSHIP</i>	<i>5,168,493</i>	<i>4,639,373</i>	<i>529,120</i>	<i>5,605,704</i>	<i>5,305,017</i>	<i>300,687</i>	<i>437,211</i>	<i>665,644</i>	<i>(228,433)</i>	<i>3,829,270</i>	<i>261,105</i>
VICE CHANCELLOR STUDENT AFFAIRS											
VCSA - COMMENCEMENT	261,322	261,322	-	192,885	192,885	-	(68,437)	(68,437)	-	-	-
VCSA - STUDENT SERVICES-SPECIAL AL	-	-	-	-	-	-	-	-	-	-	-
VCSA - SPECIAL PRGMS	118,992	118,992	-	-	-	-	(118,992)	(118,992)	-	-	-
<i>SUBTOTAL VICE CHANCELLOR STUDENT AFFAIRS</i>	<i>380,314</i>	<i>380,314</i>	<i>-</i>	<i>192,885</i>	<i>192,885</i>	<i>-</i>	<i>(187,429)</i>	<i>(187,429)</i>	<i>-</i>	<i>-</i>	<i>-</i>
<b><i>SUBTOTAL STUDENT AFFAIRS</i></b>	<b><i>17,760,667</i></b>	<b><i>15,212,612</i></b>	<b><i>2,548,055</i></b>	<b><i>18,594,754</i></b>	<b><i>15,368,059</i></b>	<b><i>3,226,695</i></b>	<b><i>834,087</i></b>	<b><i>155,447</i></b>	<b><i>678,640</i></b>	<b><i>13,304,594</i></b>	<b><i>3,187,113</i></b>
<b>TOTAL OPERATING UNITS</b>	<b>35,043,229</b>	<b>30,888,595</b>	<b>4,154,634</b>	<b>38,104,829</b>	<b>31,414,120</b>	<b>6,690,709</b>	<b>2,938,082</b>	<b>448,372</b>	<b>2,489,710</b>	<b>30,637,191</b>	<b>6,651,127</b>
FINANCIAL AID AND SCHOLARSHIPS											
GRAD DIV/UC LEADS	56,834	56,834	-	29,916	29,916	-	(26,919)	(26,919)	-	-	-
RGS/OGS/USAP-NEED BASED FIN+	2,141,857	-	2,141,857	67,294	-	67,294	(2,074,562)	-	(2,074,562)	532,194	67,294
OGS/DIVERSITY FELLOWSHIP	105,714	105,714	-	756,072	756,072	-	650,358	650,358	-	-	-
RGS/ICS FELLOWSHIPS	-	-	-	1,767,702	714,038	1,053,664	-	-	-	-	1,053,664
USAP: UNDERGRAD-ED FEE+	2,508,208	2,278,449	229,759	2,366,097	2,224,025	142,072	(142,111)	(54,424)	(87,687)	2,080,000	142,072
<b>TOTAL FINANCIAL AID AND SCHOLARSHIPS</b>	<b>4,812,613</b>	<b>2,440,997</b>	<b>2,371,616</b>	<b>4,987,081</b>	<b>3,724,051</b>	<b>1,263,030</b>	<b>(1,593,234)</b>	<b>569,015</b>	<b>(2,162,249)</b>	<b>2,612,194</b>	<b>1,263,030</b>
CONTROL ACCOUNTS/RESERVES											
OFFICE OF VPTL CONTROL ACCOUNTS	(5,000)	-	(5,000)	-	-	-	5,000	-	5,000	171,767	-
AVC-SA UNALLOCATED	3,509	-	3,509	31,989	-	31,989	28,480	-	28,480	3,633,187	31,989
AVC-SA UNALLOCATED/MH	1,326,684	-	1,326,684	1,657,948	-	1,657,948	331,264	-	331,264	-	1,657,948
CAMPUS SSF RESER	11,748,783	-	11,748,783	11,524,451	-	11,524,451	(224,332)	-	(224,332)	3,904,488	11,524,451
STUDENT SERVICES FEE RESERVES/MH***	-	-	-	-	-	-	-	-	-	(1,744,938)	-
ACAD BUDG DESIG/SSF/PROV FOR ACAD STAFF UNALI	-	-	-	(27,602)	-	(27,602)	(27,602)	-	(27,602)	(24,653)	-
CTRL ORG BUDG DESIG/SSF	-	-	-	191,364	-	191,364	191,364	-	191,364	-	-

**2020-21 STUDENT SERVICES FEE REPORT: APPROPRIATIONS, EXPENDITURES AND CARRY FORWARD**

ORGANIZATION/SUBDIVISION/DEPARTMENT	FY 2019-20			FY 2020-21			YEAR-OVER-YEAR CHANGE			PROJECTED EXPENDITURES -	
	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	ALLOCATION/ APPROPRIATION	EXPENDITURES	CARRY FORWARD BALANCE	PERMANENT BUDGET ALLOCATION	RESERVES
ISUP BUDG DESIG/SSF	-	-	-	(16,086)	-	(16,086)	(16,086)	-	(16,086)	521,371	-
DF/PROV CHAN NEED/STDNT SER	-	-	-	63,947	-	63,947	63,947	-	63,947	(886,557)	-
INFLATIONARY INCREASES (BEN/RNG/MRT)	-	-	-	(18,542)	-	(18,542)	(18,542)	-	(18,542)	(662,887)	(18,542)
DF/EPL I&R/SSF	(4,251)	(4,251)	-	(557)	(557)	-	3,694	3,694	-	-	-
DF/EPL ACAD/SSF	(679)	(679)	-	(5,515)	(5,515)	-	(4,836)	(4,836)	-	-	-
DF/EPL LIB/SSF	(49)	(49)	-	-	-	-	49	49	-	-	-
DF/EPL SDSVC/SSF	(34,956)	(34,956)	-	(34,518)	(34,518)	-	438	438	-	88,800	-
DF/PROV EPL HOLD/SSF	-	-	-	(16,362)	-	(16,362)	(16,362)	-	(16,362)	-	(16,362)
<b>BALANCE SHEET</b>											
UCDC - IRVINE SHARE	24,816	24,816	-	24,816	24,816	-	-	-	-	24,816	-
<b>TOTAL CONTROL ACCOUNTS AND BALANCE SHEET</b>	<b>13,058,858</b>	<b>(15,118)</b>	<b>13,073,976</b>	<b>13,375,334</b>	<b>(15,773)</b>	<b>13,391,107</b>	<b>316,476</b>	<b>(655)</b>	<b>317,131</b>	<b>5,025,394</b>	<b>13,179,484</b>
<b>GRAND TOTAL**</b>	<b>52,914,700</b>	<b>33,314,474</b>	<b>19,600,226</b>	<b>56,467,244</b>	<b>35,122,398</b>	<b>21,344,846</b>	<b>1,661,324</b>	<b>1,016,733</b>	<b>644,591</b>	<b>38,274,779</b>	<b>21,093,641</b>

Sources: Download of fiscal year-end data from Quali Financial System as of 6/30/20 and 6/30/21; July 1 initial budgets plus July 1 merits from Quali Budget Module.

Notes:

\* Includes SMH funds converted from 20000 funds to 20001 funds in 2019-20 for the following accounts: SA/SMH- Counseling & Health (allocations: \$297,549; expenditures: \$224,196); SMH-Counseling Ctr (allocations: \$1,731,376; expenditures: \$1,324,636); and SMH-Student Health Ctr (allocations: \$185,210; expenditures: \$184,112), and in 2020-21 for the following accounts: SA/SMH- Counseling & Health (allocations: \$75,108; expenditures: \$78,108); SMH-Counseling Ctr (allocations: \$1,469,923; expenditures: (\$1,875)); and SMH-Student Health Ctr (allocations: \$349,783; expenditures: \$118,121).

\*\* Grand Total appropriations and expenditures include balance sheet transcode for UCOP interlocation transfer of \$24,816 for Irvine's portion of UCDC costs and current-year student mental health funds converted from 20000 funds to 20001 funds. Additionally for 2019-20, a total of \$3,494,900 in 20000 funds were converted to 20001 and appropriated to SMH expenditure accounts and there were \$1,627,074 in total expenditures resulting in a carry forward balance of \$1,807,825.

\*\*\* In 2019-20, \$1,744,938 in 20000 funds were converted to 20001 to permanently fund Student Affairs' five-year SMH plan. The offsetting entry of (\$1,744,938) has been permanently recorded in the Student Services Fee Reserves/MH control planning base budget.

+ In addition to 7/1/20 base budget SSF RTA funds, the 2020-21 total SSF RTA permanent budget projections includes projected incremental funds for undergraduates, graduate academics and graduate professionals.

Pursuant to Section IV of the University's [Student Services Fee Guidelines](#), campuses are asked to develop and post online annual Student Services Fee reports. The purpose of this document is to give campuses an opportunity to lend context to these annual reports. Please submit responses to the questions below, in addition to your annual report, to UCOP by December 1, 2021.

**Report Preparer:**     Karen Mizumoto    

- 1) Describe how 2020-21 Student Services Fee revenue was used on the campus. To what extent did SSF revenue uses diverge from original plans in the wake of the COVID-19 pandemic?

SSF revenue supports co-curricular student services, programming and activities to UCI undergraduates and graduates at a campus-wide level and by individual student affairs units housed within each academic unit. Examples of student services and programming include counseling services and student mental health, campus assault and resources and education, basic needs, student health services, veterans services, equity and diversity support centers (e.g., Women's Hub, LGBT Resource Center, Center for Black Cultures, Resources and Research, Latinx Hub, etc.), intercollegiate athletics, campus recreation, student government, career services, peer advising, etc.

Most of the SSF-funded units at UCI did not repurpose the use of SSF funds in the wake of the COVID-19 pandemic; the units utilized their funding as they normally would because the majority of the funds support staff FTE and other permanent ongoing operating needs. A few of units reallocated a portion of their SSF funds to other student services and student staff in response to COVID-19. These include:

- The Claire Trevor School of the Arts reallocated some of their SSF funds for outreach efforts to accommodate the move from in-person outreach to online outreach.
- The Career Pathways office reallocated SSF funds to cover the costs of student workers and programming that are normally funded by in-person Career Fair (that did not happen) revenue. Career Pathways also funded a new graduate student assistant position. This position was created in response to increased graduate student career assistance that emerged during the COVID-19 pandemic.
- The Center for Student Leadership office hosted remote student orientations instead of on-campus orientations due to COVID-19 and did not charge an orientation fee normally used to support the orientation programming and other operating expenses including salaries and benefits. Various Student Affairs units (Student Life & Leadership, Cross-Cultural Center, Black Resource Center, Campus Orgs and Sorority & Fraternity Life) transferred SSF funds from their reserves to support CSL operating and programming costs for 2020-21.

2) Describe your campus's consultation process with your local Student Fee Advisory Committee. Did this consultation process change in Spring 2021 as a result of COVID-19?

The SFAC receives a copy of the annual Student Services Fee report every year and the report is included in a resource notebook provided to every SFAC member. In addition, campus posts the SSF report on the SFAC website. Furthermore, the committee makes an annual call to each SSF-funded unit and asks for an annual operating report that includes a questionnaire regarding the co-curricular student services the unit provides to students, information on student demographics, how past allocations of SSF funds are being utilized and financial information on the use of their total budgeted SSF funds from the previous fiscal year. The units also receive a separate call for proposals for incremental SSF funds for the upcoming fiscal year.

The consultation process for the SFAC review for spring 2021 did not change because of COVID-19.